

Award for Best Belgian Sustainability Report 2013

2014 Edition
Brussels 2 December 2014





Who is the audience for your report?



Environmental reporting both adresses the needs of internal as external

stakeholders



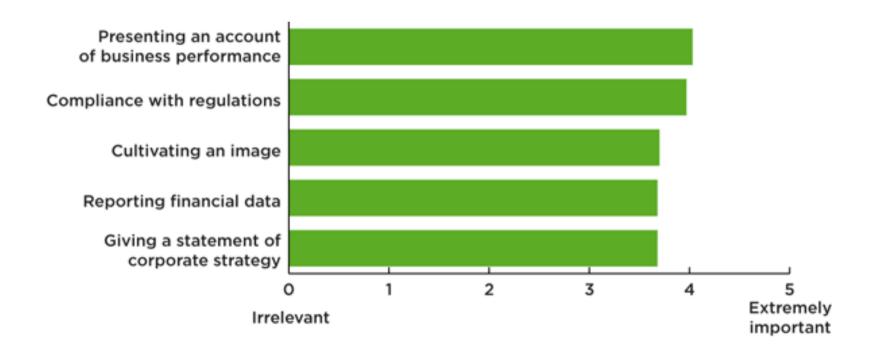


Functions of the report



The most important

functions of the annual report





Factors seen as

less important



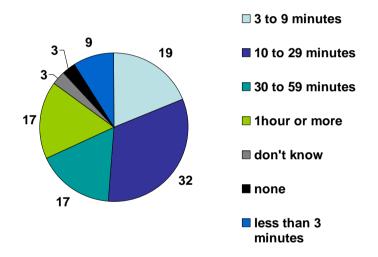


Do we read reports?



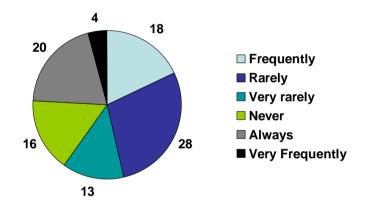
Time spent reading reports

Source: Security and exchange commission



How often do we read reports

Source: Security and exchange commission

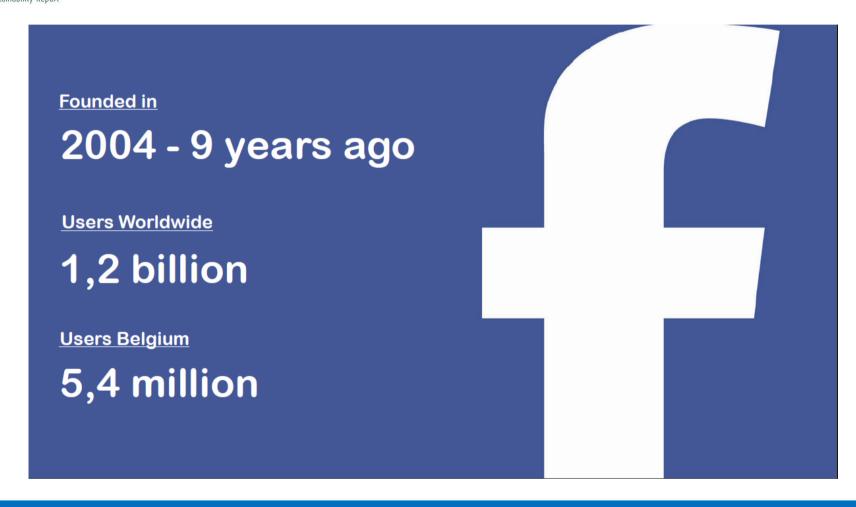






Some







Founded in

2006 - 7 years ago

Users Worldwide

500 million

Users Belgium

300.000





Founded in

2003 - 10 years ago

Users Worldwide

250 million

Users Belgium

1,6 million





Opgericht in:

2012 - 1 year ago

Users Worldwide

400 million

Users Belgium

just you and me ;-)





Member profile

All social networks are dominated by men. LinkedIn and Twitter members are most likely to be employed and have a smartphone.

	Facebook F	Twitter	Google+	LinkedIn
Gender	52%	55%	54%	57%
Female	48%	45%	46%	43%
15-24	21%	22%	22%	13%
25-34	28%	32%	31%	31%
35-54	36%	36%	36%	42%
55-99	16%	10%	12%	14%
Smartphone	1	Z		
Smartphone user	53%	67%	63%	68%
Working situation		}}	£	
Employed	57%	67%	56%	64%
Student	12%	11%	11%	12%
Not working	31%	22%	33%	24%
	OV 73	N = Min	878 / F = If member of socia	al network(s)



Statistical insights on the use of online reports:

- averages pages per visitor: 5 pages
- average visiting time is currently 1,7 minutes

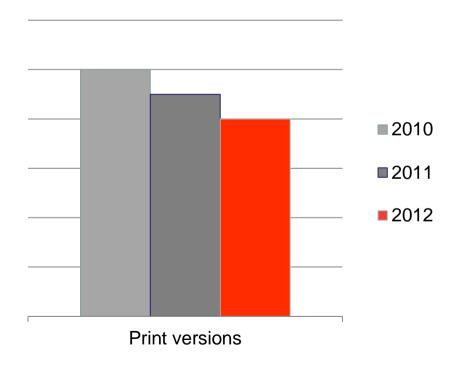
Where do the clicks go?

- 10% on homepage
- 65% to the content within the report
- 25% to the pages tools (features)
 - → Conclusion: the majority of people are looking for information
- from all the clicks, 3% of clicks go to the mobile annual report
 - → There is a trend to produce mobile reports



nationally

Print copy 2010, 2011, 2012: - 20%

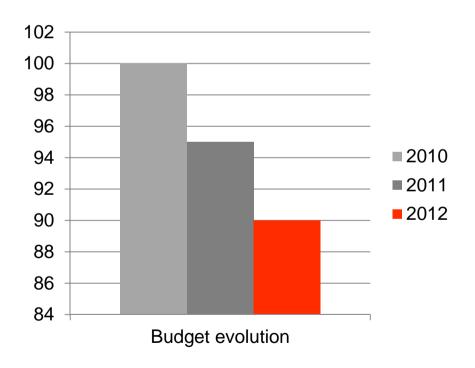




nationally

Budget evolution

2010, 2011, 2012: - 10%

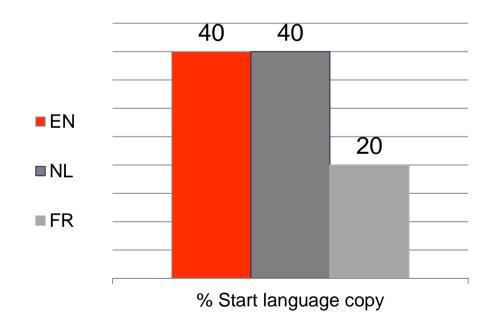




nationally

Original version

NL: 40, EN: 40 and FR: 20





nationally

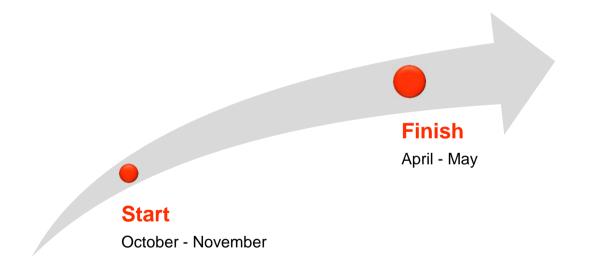
Internal coordination

400 hours

Timing

Start: October – November

Finish: April - May





nationally

Publishing software

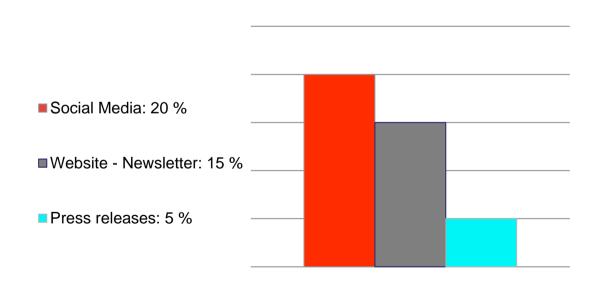
60%

Extra tools to spead the annual report

Social media: 20%

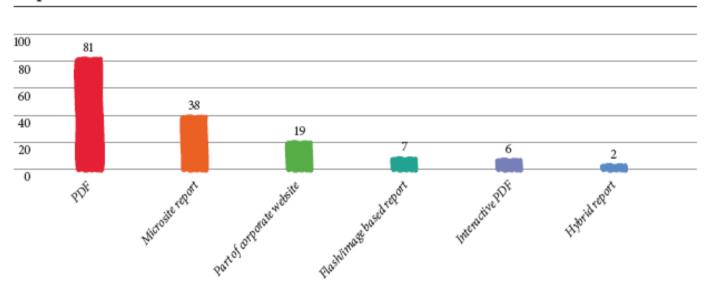
Website & newsletter: 15%

Press releases: 5%



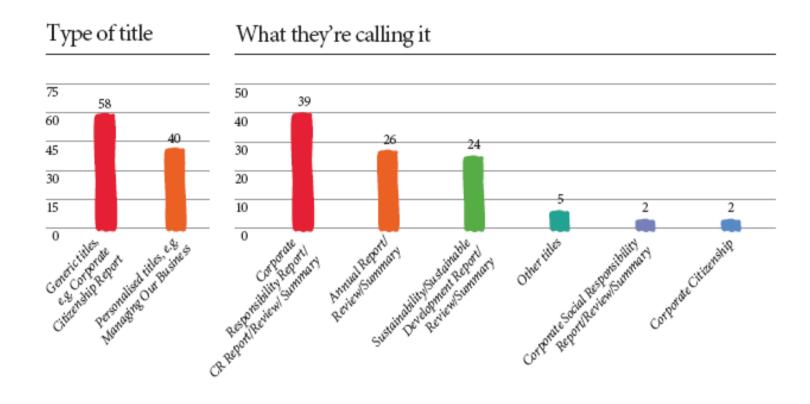


Report formats*



^{*}Adds up to more than 100% as some companies produce reports in more than one format.

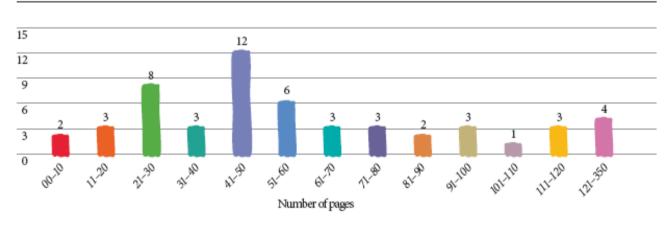






64
Average number of pages in a PDF report

Number of pages in standalone PDF reports





Different

target groups

Different

demands



Some facts nationally

The financial community prefers Significant figures and hard facts.

While other stakeholders are more interested in the

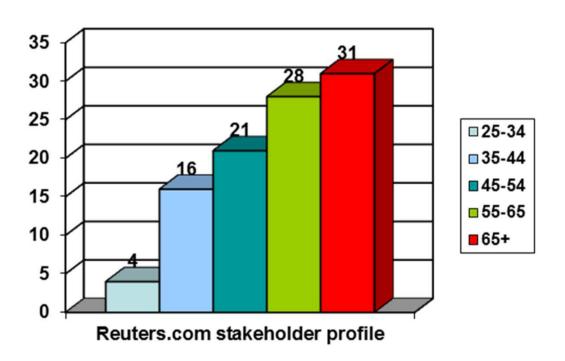
company's strategies, values and vision.

Adapt your content.



nationally

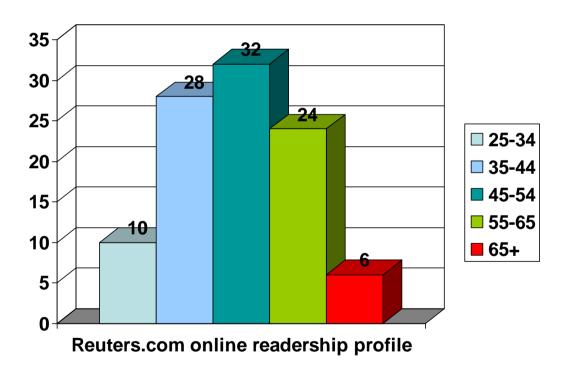
What is your stakeholder profile?





nationally

What is your online readership profile?



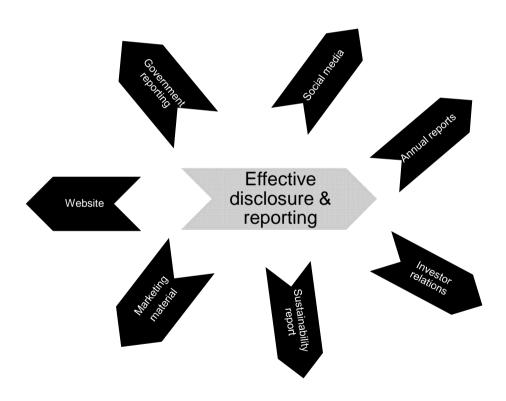


Disclosure Challenges



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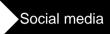
Disparate channels







"old school"



Government reporting

Annual

Effective disclosure & reporting

reports

Website

Investor relations

Sustainability report

Marketing material

CSR communication = necessary function

- Direct com. resources towards very targeted stakeholders: shareholders, sustainability watchdogs, NGOs, 'green' business press.
- Publish a corporate report dedicated to CSR/sustainability.
- But the role of sustainability communication has taken on "public" responsibility:
 - → Climate change, green issues and social causes
 - → Public embraces social media to share conversations and give feedback on companies.
 - → For all money, time and effort producing CSR reports, only few companies made reports accessible and discoverable through social media.



CSR

"new school"

Social media Government reporting Annual reports Website COMMUNITY Investor relations Sustainability report Marketing

material

Social media philosophy = CSR philosophy

- Transparency
- Ethics
- Innovation
- Help secure a company's bottom line

Most successful social media sustainability communicators demonstrate

- how companies can be useful to the greater community
- allow true community participation and feedback

Effective disclosure &

reporting



CSR-approach and fit in a

corporate communication strategy





- Creation of pages on social networks, membership in 'LinkedIn' groups
- Sharing of interesting articles on social networks by team and authors
- Smart Republishing of testimonials from Facebook & Twitter pages
- Web monitoring & engaging your ambassadors to influence the conversation



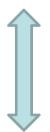


Your CR site





Traditional communication



Integration through RSS feed of site back to group site (copy of the synthetic report)

Your corporate site



ABOUT COMFI

Founded in 2003 11 team members Turnover +2.0m in 2013

- Integrated communication, PR, IR, & publishing agency
- Professional team of strategists, researchers and writers with over 50 years of communications experience
- Belgian leader in reporting with +200 reports realised in 10 years
- Award-winning IR & PR work
- Member of a network of leading communications agencies across your key territories:
 - Belgium, Luxemburg, the Netherlands, France, Germany, UK and the US
- Strong track record with multinational clients
- Strong track record in working with client partner organisations

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